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STATISTICAL ROUNDUP

QUARTERLY STATISTICAL SUPPLEMENT

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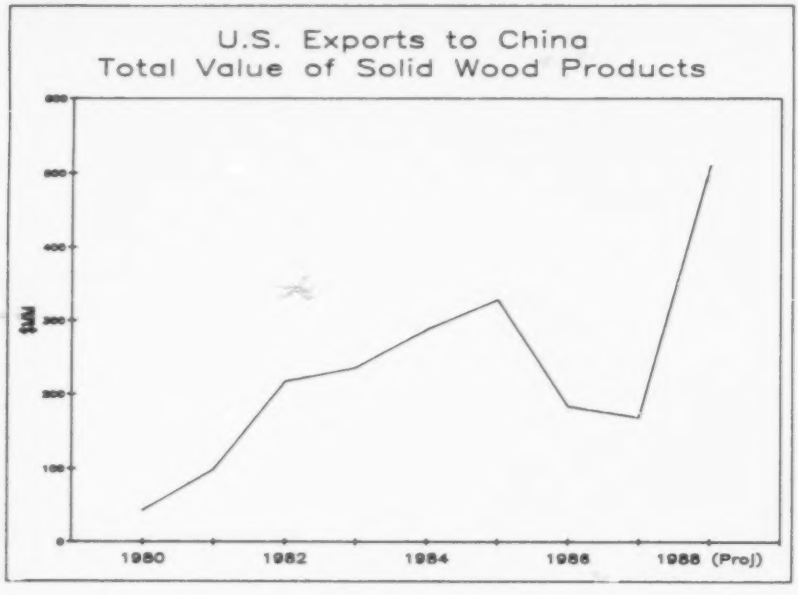
GRAPHICAL ABSTRACT



This year, China resumed its purchases of U.S. forest products following a two year haitus.

ESTIMATED REGIONAL SOURCES OF DOMESTIC LUMBER CONSUMPTION

(MILLION BOARD FEET)

	SOUTHERN PINE	WEST COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	SOFTWOOD IMPORTS	TOTAL SOFTWOOD	U.S. HARDWOOD	HARDWOOD IMPORTS	TOTAL HARDWOOD	TOTAL US LUMBER
1978	9,096	8,320	9,815	1,826	1,703	11,841	42,601	10,922	361	11,283	53,884
1979	9,060	7,622	9,397	1,710	1,664	11,118	40,571	11,293	376	11,669	52,241
1980	7,756	5,898	7,463	1,547	1,608	9,540	33,812	10,431	293	10,724	44,536
1981	8,177	5,396	6,884	1,443	944	9,205	32,049	10,215	291	10,506	42,555
1982	8,232	5,033	6,592	1,294	898	9,119	31,168	7,861	211	8,072	39,240
1983	10,006	6,876	8,037	1,534	1,181	11,977	39,611	8,803	261	9,063	48,674
1984	10,401	7,551	8,764	1,632	1,214	13,270	42,832	9,501	328	9,829	52,661
1985	10,480	7,250	8,977	1,662	1,263	14,608	44,240	8,864	364	9,228	53,468
1986*											
1ST QTR	2,768	2,031	2,223	384	304	3,498	11,207	1,819	96	1,914	13,122
2ND QTR	2,979	2,289	2,672	572	369	4,129	13,010	1,994	89	2,083	15,093
3RD QTR	2,971	1,965	2,715	505	347	4,119	12,622	2,021	76	2,097	14,719
4TH QTR	2,666	2,093	2,598	481	324	2,492	10,653	1,874	87	1,961	12,614
TOTAL	11,383	8,377	10,273	1,942	1,344	14,238	47,492	7,708	347	10,470	57,963
1987*											
1ST QTR	2,946	2,367	2,678	474	350	3,538	12,353	1,809	88	1,897	14,250
2ND QTR	3,258	2,587	2,845	553	401	3,871	13,515	1,911	125	2,036	15,551
3RD QTR	3,057	2,178	2,723	555	340	3,799	12,652	2,417	155	2,572	15,224
4TH QTR	2,980	1,985	2,763	529	310	3,472	12,038	1,896	144	2,040	14,078
TOTAL	12,240	9,117	11,008	2,112	1,400	14,680	50,558	8,033	511	8,544	59,102
1988*											
1ST QTR	2,933	2,213	2,650	533	284	3,354	11,968	2,989	107	3,096	15,064
2ND QTR	3,245	2,466	2,727	582	308	3,749	13,077	2,990	92	3,082	16,159
3RD QTR											
4TH QTR											
TOTAL	6,178	4,678	5,377	1,115	593	7,103	25,045	5,979	199	6,178	31,223

ESTIMATED GROSS LUMBER MILL STOCKS AND UNFILLED ORDERS BY REGION

(MILLION BOARD FEET)

	SOUTHERN PINE	DOUGLAS FIR	WESTERN PINE	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD	TOTAL LUMBER
GROSS MILL STOCKS								
DECEMBER 31ST								
1978	1,197	903	1,295	377	260	4,032	820	4,852
1979	1,225	918	1,379	435	273	4,230	1,105	5,335
1980	1,424	912	1,185	434	273	4,228	1,572	5,800
1981	1,451	912	1,149	385	270	4,167	1,727	5,894
1982	1,741	862	1,055	336	276	4,270	1,539	5,809
1983	1,708	994	1,279	334	291	4,606	1,334	5,940
1984	1,808	914	1,257	325	290	4,594	1,561	6,155
1985	1,894	899	1,312	360	300	4,765	1,719	6,484
1986*								
1ST QUARTER	1,885	895	1,353	430	303	4,866	1,746	6,612
2ND QUARTER	1,897	751	1,247	377	292	4,564	1,773	6,337
3RD QUARTER	1,896	854	1,304	381	299	4,734	1,748	6,482
4TH QUARTER	2,010	881	1,312	396	306	4,905	1,636	6,541
1987*								
1ST QUARTER	1,991	953	1,350	442	313	5,032	1,723	6,755
2ND QUARTER	1,949	844	1,306	426	301	4,790	1,596	6,386
3RD QUARTER	2,002	864	1,320	415	304	4,852	1,499	6,351
4TH QUARTER	1,996	790	1,365	388	303	4,771	1,412	6,183
1988*								
1ST QUARTER	2,057	851	1,392	397	315	5,013	1,347	6,360
2ND QUARTER	2,024	733	1,222	407	299	4,685	1,425	6,110
3RD QUARTER								
4TH QUARTER								
ESTIMATED UNFILLED ORDERS								
DECEMBER 31ST								
1978	535	553	469	234	259	2,050	585	2,635
1979	553	529	403	138	246	1,869	419	2,288
1980	499	499	326	111	230	1,665	287	1,952
1981	544	429	219	111	222	1,525	346	1,871
1982	590	612	324	150	244	1,920	365	2,285
1983	793	674	410	141	260	2,278	435	2,713
1984	561	561	407	108	240	1,877	388	2,449
1985	680	528	433	95	247	1,983	392	2,375
1986*								
1ST QUARTER	766	650	554	151	262	2,383	494	2,877
2ND QUARTER	702	444	457	118	247	1,968	468	2,436
3RD QUARTER	663	595	517	84	253	2,112	488	2,600
4TH QUARTER	710	668	451	130	257	2,216	501	2,717
1987*								
1ST QUARTER	827	784	596	108	275	2,586	545	3,112
2ND QUARTER	1,010	705	608	105	280	2,703	644	3,328
3RD QUARTER	703	626	529	91	257	2,202	672	2,855
4TH QUARTER	837	548	524	123	261	2,290	570	2,841
1988*								
1ST QUARTER	788	683	621	146	271	2,506	511	3,079
2ND QUARTER	799	626	564	116	264	2,366	393	2,822
3RD QUARTER								
4TH QUARTER								
UNFILLED ORDERS IN RELATION TO GROSS MILL STOCKS (Unfilled Orders As Percentage of Mill Stocks)								
1978	45%	61%	36%	62%	100%	51%	71%	54%
1979	45%	58%	29%	32%	90%	44%	38%	43%
1980	35%	55%	28%	26%	84%	39%	18%	34%
1981	37%	47%	19%	29%	82%	37%	20%	32%
1982	34%	71%	31%	45%	88%	45%	24%	39%
1983	46%	68%	32%	42%	89%	49%	33%	46%
1984	31%	61%	32%	33%	83%	41%	25%	40%
1985	36%	59%	33%	26%	82%	42%	23%	37%
1986*								
1ST QUARTER	41%	73%	41%	35%	86%	49%	28%	44%
2ND QUARTER	37%	59%	37%	31%	85%	43%	26%	38%
3RD QUARTER	35%	70%	40%	22%	85%	45%	28%	40%
4TH QUARTER	35%	76%	34%	33%	84	45%	31%	42%
1987*								
1ST QUARTER	42%	82%	44%	24%	88%	51%	32%	46%
2ND QUARTER	52%	84%	47%	25%	93%	56%	40%	52%
3RD QUARTER	35%	72%	40%	22%	85%	45%	45%	45%
4TH QUARTER	42%	69%	38%	32%	86%	48%	40%	46%
1988*								
1ST QUARTER	38%	80%	45%	37%	86%	50%	38%	48%
2ND QUARTER	39%	85%	46%	29%	88%	51%	28%	46%
3RD QUARTER								
4TH QUARTER								

* SUBJECT TO REVISION.

SOURCE: NATIONAL FOREST PRODUCTS ASSOCIATION

NOTE: DETAILS MAY NOT ADD TO TOTALS BECAUSE OF ROUNDING.

IMPORTS AND EXPORTS OF LUMBER

IMPORTS OF LUMBER \1

(MILLION BOARD FEET)

	SOFTWOODS											
	DOUGLAS FIR	OTHER FIR	HEMLOCK	SPRUCE	PINE	CEDAR	OTHER	SPECIAL PRODUCTS	TOTAL SOFTWOOD	TOTAL \3 HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1978	976.2	508.9	1,219.8	e,512.5	1,916.9	657.5	41.8	190.6	11,824.6	361.4	12.3	12,198.3
1979	827.3	588.5	912.3	e,740.4	1,182.5	e37.8	35.4	193.7	11,117.7	376.2	29.3	11,523.2
1980	559.0	440.8	627.8	6,167.9	1,023.9	545.4	20.7	196.6	9,540.1	293.2	31.3	9,864.6
1981	483.3	534.7	467.0	6,010.7	941.7	574.4	17.0	175.9	9,204.7	291.1	24.9	9 520.7
1982	504.3	460.7	293.9	e,341.2	801.6	539.0	28.8	149.4	9,118.9	211.0	26.2	9,356.0
1983	600.3	708.6	416.7	8,354.4	919.8	664.1	73.5	239.9	11,977.4	260.5	12.5	12,250.4
1984	603.0	765.1	514.9	9,471.4	901.6	704.1	35.0	275.0	13,270.2	327.7	24.2	13,622.2
1985	765.1	791.8	643.9	10,393.4	817.2	807.9	67.1	321.5	14,607.8	363.6	27.7	14,999.1
1986												
1ST QUARTER	157.2	166.5	128.4	2,571.0	152.3	208.1	27.3	87.2	3,498.0	95.6	3.8	3,597.4
2ND QUARTER	179.1	238.0	154.9	2,957.5	180.3	269.8	30.4	119.1	4,129.1	88.9	10.0	4,228.0
3RD QUARTER	225.7	254.6	140.1	2,967.9	222.3	207.3	18.7	82.2	4,118.9	75.8	5.4	4,200.1
4TH QUARTER	124.1	108.9	65.0	1,892.6	113.7	115.3	26.0	46.4	2,492.1	86.6	4.0	2,582.7
TOTAL YEAR	686.2	768.0	488.4	10,389.1	668.7	800.6	102.4	334.9	14,238.2	346.9	23.1	14,608.2
1987												
1ST QUARTER	117.4	171.1	103.6	2,701.1	131.4	184.7	14.5	114.0	3,537.8	87.6	3.9	3,629.3
2ND QUARTER	197.8	199.7	162.4	2,820.9	130.6	226.3	22.4	111.1	3,871.0	124.5	9.9	4,005.4
3RD QUARTER	171.8	184.0	159.4	2,811.3	125.5	212.4	24.9	109.9	3,799.3	155.0	6.9	3,961.2
4TH QUARTER	144.5	159.1	128.2	2,631.2	112.0	168.8	29.8	95.7	3,469.3	143.8	7.3	3,620.4
TOTAL YEAR	631.4	713 9	553 6	10,964.4	499.6	792.2	91.7	430.7	14,677.4	511.0	28.0	15,216.4
1988												
1ST QUARTER	117.1	152.5	113.4	2,536.9	84.1	202.9	57.0	90.1	3,354.1	107.1	4.0	3,465.2
2ND QUARTER	190.2	173.1	140.4	2,738.3	90.8	239.9	66.7	109.9	3,749.3	91.6	12.3	3,853.1
3RD QUARTER												
4TH QUARTER												
TOTAL YEAR	307.3	325.7	253.8	5,275.1	174.9	442.8	123.7	200.0	7,103.3	198.7	16.3	7,318.3

EXPORTS OF LUMBER \1

(MILLION BOARD FEET)

	SOFTWOODS											
	DOUGLAS FIR	SOUTHERN PINE	PONDEROSA/ WHITE PINE	REDWOOD	HEMLOCK	SPRUCE	CEDAR	OTHER	SPECIAL \2 PRODUCTS	TOTAL SOFTWOOD	TOTAL \3 HARDWOOD	RAILROAD TIES \4 (SAWED)	TOTAL \5 LUMBER
1978	456.9	130.5	136.9	34.3	272.5	135.4	59.2	120.1	23.1	1,368.9	320.1	25.8	1,714.8
1979	505.4	195.1	147.7	30.1	463.7	151.1	56.0	179.4	16.2	1,744.7	306.6	90.5	2,141.8
1980	520.8	261.4	168.1	27.3	511.2	136.4	62.0	248.6	20.2	1,956.0	378.6	128.3	2,462.9
1981	509.0	211.2	223.8	37.7	390.2	141.4	66.9	280.6	16.8	1,877.6	405.7	88.8	2,372.1
1982	457.2	231.8	140.8	22.5	391.7	124.9	40.5	206.0	14.9	1,630.2	356.2	34.4	2,020.8
1983	559.3	208.4	197.3	24.0	376.2	113.9	46.8	207.8	10.8	1,744.5	478.2	47.2	2,269.9
1984	532.1	172.4	174.1	30.1	337.4	98.1	39.2	202.7	13.1	1,599.3	466.5	84.6	2,150.4
1985	475.6	164.4	167.7	15.7	364.4	60.8	27.4	228.7	10.6	1,515.4	397.1	32.9	1,945.3
1986													
1ST QUARTER	135.9	42.2	49.7	2 9	130.1	24.6	6.8	76.2	2.4	470.9	112.0	4.5	587.4
2ND QUARTER	130.1	50.3	54.9	2.1	121.0	23.2	7.8	66.0	2.4	457.9	122.8	6.0	586.7
3RD QUARTER	106.3	40.1	60.8	2.8	115.4	19.0	12.4	66.7	4.1	427.7	135.0	6.1	568.8
4TH QUARTER	140.1	46.1	43.9	3.1	165.5	27.2	11.2	80.4	3.1	520.5	128.5	6.7	655.8
TOTAL YEAR	512.4	178.6	209.4	10.9	532.0	94.0	38.2	289.4	12.0	1,877.0	498.3	23.3	2,398.6
1987													
1ST QUARTER	167.1	58.6	54.7	3.4	142.1	19.0	12.3	88.7	2.2	548.2	148.6	6.9	703.6
2ND QUARTER	168.9	53.9	77.4	4.0	139.5	27.9	14.1	77.8	3.4	567.1	172.0	3.6	742.7
3RD QUARTER	151.3	48.3	90.0	3.4	175.1	25.4	13.9	101.1	5.3	613.8	195.9	6.1	815.9
4TH QUARTER	173.5	86.6	46.9	2.7	207.2	33.5	18.2	119.6	5.9	694.2	258.7	1 8	954.7
TOTAL YEAR	660.8	247.5	269.1	13.6	663.9	105.8	58.6	387.2	16.8	2,423.3	775.1	18.5	3,216.9
1988													
1ST QUARTER	174.2	84.7	57.3	2	162.9	32	18.0	111.2	9	648.5	282.1	1.9	972.5
2ND QUARTER	225.1	102.9	38.5	3 1	186.0	38.9	25	155	5.7	782.4	311 1	15.4	1,109.1
3RD QUARTER													
4TH QUARTER													
TOTAL YEAR	399 3	187 6	95.8	5 7	754 9	71.6	4 1.0	266	16.4	1 470.9	593.5	17 2	2,081.6

1. Sawed timber, board planks and scantlings, flooring, box shook and railroad ties.
2. Includes siding and softwood lumber drilled or treated. Beginning in 1978 includes siding and flooring. For exports, figures not available prior to 1978.
3. Includes hardwood flooring, siding and hardwood lumber drilled or treated.
4. Includes a small amount of hewn railroad ties. Beginning with 1978 includes wine timber.
5. Includes box shook: 1973 - 4.4 mbf; 1974 - 6.1 mbf; 1975 - 4.1 mbf; 1976 - 4.0 mbf; 1977 - 5.8 mbf. Beginning with 1978 box shook is reported in appropriate species.

NOTE: DETAILS MAY NOT ADD TO TOTALS DUE TO ROUNDING.

SOURCE: Foreign Agricultural Service, U.S. Department of Agriculture; Forest Products Division, BIE, U.S. DOC, from data of the Foreign Trade Division.

ESTIMATED REGIONAL LUMBER PRODUCTION, SHIPMENTS AND NEW ORDERS

(MILLION BOARD FEET)

	SOUTHERN PINE	WESTERN COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD*	TOTAL LUMBER
PRODUCTION								
1978	9,231	8,845	10,033	1,902	2,046	32,057	8,728	40,785
1979	9,283	8,427	9,780	1,818	2,124	31,432	9,069	40,501
1980	8,217	6,815	7,613	1,589	2,012	26,246	8,860	35,106
1981	8,415	6,270	7,147	1,452	1,392	24,676	7,147	31,823
1982	8,754	5,743	6,681	1,300	1,309	23,787	7,668	31,455
1983	10,181	7,934	8,488	1,580	1,543	29,726	8,556	38,282
1984	10,674	8,329	8,992	1,664	1,515	31,174	9,865	41,039
1985	10,730	8,062	9,276	1,730	1,523	31,321	8,866	40,187
1986*								
1ST QUARTER	2,801	2,294	2,328	463	394	8,280	2,433	10,713
2ND QUARTER	3,041	2,393	2,638	531	430	9,033	2,608	11,641
3RD QUARTER	3,010	2,292	2,850	520	434	9,106	2,565	11,671
4TH QUARTER	2,826	2,433	2,666	507	422	8,854	2,418	11,272
TOTAL YEAR	11,678	9,412	10,482	2,021	1,680	35,273	10,024	45,297
1987*								
1ST QUARTER	2,985	2,738	2,789	538	449	9,499	2,600	12,099
2ND QUARTER	3,270	2,783	2,898	558	472	9,981	2,527	12,508
3RD QUARTER	3,158	2,525	2,846	564	451	9,544	3,136	12,680
4TH QUARTER	3,060	2,308	2,874	521	436	9,199	2,764	11,963
TOTAL YEAR	12,473	10,354	11,407	2,181	1,808	38,223	11,026	49,249
1988*								
1ST QUARTER	3,079	2,389	2,897	557	447	9,369	2,993	12,362
2ND QUARTER	3,315	2,386	2,806	595	455	9,557	3,143	12,700
3RD QUARTER								
4TH QUARTER								
TOTAL YEAR	6,394	4,775	5,703	1,152	902	18,926	6,136	25,062
SHIPMENTS								
1978	9,226	8,906	10,067	1,884	2,051	32,134	8,699	40,833
1979	9,255	8,412	9,696	1,760	2,111	31,234	8,716	39,949
1980	8,018	6,821	7,807	1,590	2,012	26,248	8,278	34,527
1981	8,388	6,270	7,183	1,501	1,395	24,737	6,970	31,707
1982	8,464	5,793	6,775	1,349	1,303	23,684	7,951	31,635
1983	10,214	7,802	8,264	1,582	1,528	29,390	8,867	38,257
1984	10,574	8,409	9,014	1,673	1,516	31,186	9,507	40,693
1985	10,644	8,077	9,221	1,695	1,513	31,150	8,634	39,784
1986*								
1ST QUARTER	2,810	2,298	2,287	393	389	8,177	2,406	10,583
2ND QUARTER	3,029	2,537	2,744	584	445	9,339	2,581	11,920
3RD QUARTER	3,011	2,189	2,793	516	425	8,934	2,590	11,524
4TH QUARTER	2,712	2,406	2,658	492	414	8,682	2,530	11,212
TOTAL YEAR	11,562	9,430	10,482	1,985	1,673	35,132	10,107	45,239
1987*								
1ST QUARTER	3,004	2,666	2,751	492	443	9,303	2,513	11,816
2ND QUARTER	3,312	2,892	2,942	574	484	10,151	2,654	12,805
3RD QUARTER	3,105	2,505	2,832	575	448	9,416	3,233	12,649
4TH QUARTER	3,066	2,382	2,829	548	437	9,175	2,851	12,026
TOTAL YEAR	12,487	10,445	11,354	2,189	1,812	38,045	11,250	49,295
1988*								
1ST QUARTER	3,018	2,270	2,869	536	435	9,128	2,991	12,119
2ND QUARTER	3,348	2,504	2,977	585	471	9,885	3,005	12,890
3RD QUARTER								
4TH QUARTER								
TOTAL YEAR	6,366	4,774	5,846	1,121	906	19,013	5,996	25,009
NEW ORDERS								
1978	9,273	8,894	9,946	1,847	2,043	32,003	8,798	40,800
1979	9,273	8,388	9,630	1,664	2,098	31,053	8,510	39,563
1980	7,964	6,791	7,730	1,563	1,996	26,044	8,114	34,159
1981	8,433	6,200	7,076	1,501	1,387	24,597	7,037	31,635
1982	8,510	5,976	6,880	1,388	1,325	24,079	7,980	32,059
1983	10,417	7,864	8,350	1,573	1,544	29,748	8,973	38,721
1984	10,342	8,296	9,011	1,640	1,496	30,785	9,433	40,218
1985	10,763	8,044	9,247	1,682	1,520	31,256	8,640	39,896
1986*								
1ST QUARTER	2,810	2,298	2,287	393	389	8,177	2,540	10,717
2ND QUARTER	3,029	2,537	2,744	584	445	9,339	2,536	11,875
3RD QUARTER	3,011	2,189	2,793	516	425	8,934	2,625	11,559
4TH QUARTER	2,712	2,406	2,658	492	414	8,682	2,588	11,270
TOTAL YEAR	11,562	9,430	10,482	1,985	1,673	35,132	10,289	45,421
1987*								
1ST QUARTER	3,121	2,782	2,896	470	461	9,673	2,955	12,628
2ND QUARTER	3,495	2,813	2,954	571	489	10,268	3,173	13,441
3RD QUARTER	2,798	2,426	2,753	561	425	8,915	3,097	12,012
4TH QUARTER	3,200	2,304	2,824	580	441	9,263	3,060	12,323
TOTAL YEAR	12,614	10,325	11,427	2,182	1,816	38,119	12,284	50,403
1988*								
1ST QUARTER	2,969	2,405	2,966	559	445	9,344	2,931	12,275
2ND QUARTER	3,359	2,447	2,920	555	464	9,745	2,888	12,633
3RD QUARTER								
4TH QUARTER								
TOTAL YEAR	6,328	4,852	5,886	1,114	909	19,089	5,819	24,908

* SUBJECT TO REVISION. SOURCE: NATIONAL FOREST PRODUCTS ASSOCIATION

NOTE: DETAILS MAY NOT ADD TO TOTALS DUE TO ROUNDING

Note: Some of the data found in this publication are available from the federal government.

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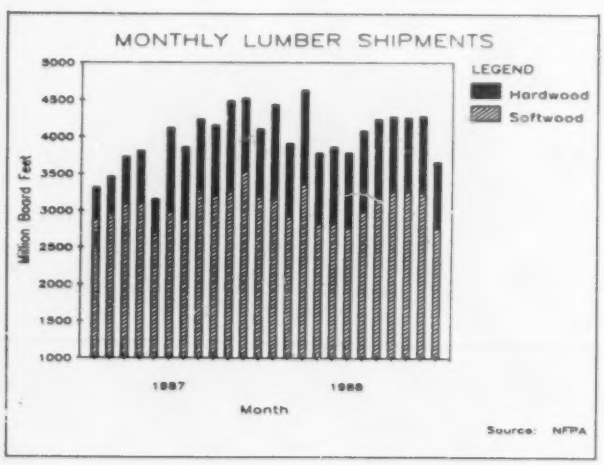
STATISTICAL ROUNDUP

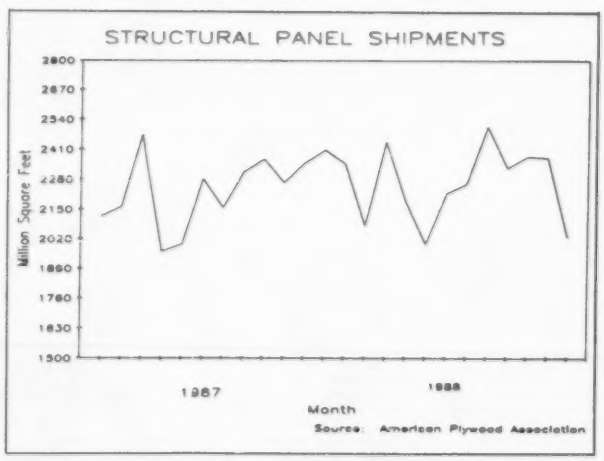
A publication of the National Forest Products Association

Issued: September 1988

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	JULY, 1988			JULY 31, 1988		JUNE REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,010	989	848	658	2,045	1,127	1,149	1,116
West Coast Region	668	684	599	541	775	734	837	844
Inland Region	714	769	705	500	1,167	839	935	901
California Redwood Region	169	192	181	105	396	193	195	192
Other Softwoods	128	132	117	250	294	145	156	153
TOTAL SOFTWOODS	2,689	2,766	2,450	2,051	4,677	3,038	3,272	3,206
% Change - June 1988	-11.5%	-15.5%	-23.6%	-13.4%	-1.6%			
% Change - July 1987	-17.5%	-14.6%	-16.5%	-14.5%	-5.7%			
TOTAL HARDWOODS	958	898	885	485	NA	1,099	1,037	930
% Change - June 1988	-12.9%	-13.5%	-4.8%	-2.5%	NA			
% Change - July 1987	-4.2%	-0.9%	-13.8%	-36.6%	NA			
TOTAL LUMBER	3,647	3,664	3,335	2,494	NA	4,137	4,309	4,136
% Change - June 1988	-11.9%	-15.0%	-19.4%	-11.6%	NA			
% Change - July 1987	-14.4%	-11.6%	-15.8%	-20.7%	NA			
		(Thousand Feet)						
FLOORING								
Oak Flooring (Bd. Ft.)	NA	13,017	NA	10,087	10,396		19,185	
Maple Flooring (Sq. Ft.)	995	1,522	1,119	6,116	1,710	1,330	1,650	3,030
STRUCTURAL PANELS (Sq. Ft.)	2,035,163	2,072,213	2,027,329	810,979	490,195	2,316,312	2,372,960	2,417,036
% Change - June 1988	-12.1%	-12.7%	-16.1%	-12.2%	9.6%			
% Change - July 1987	-15.5%	-14.0%	-13.7%	3.1%	32.1%			





YEAR-TO-DATE INDICATORS

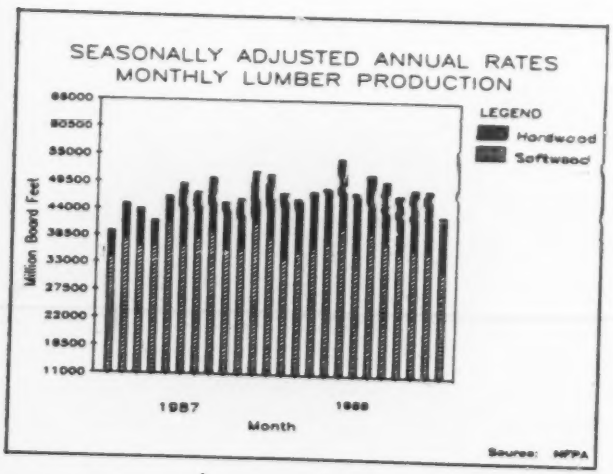
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	7 mo.'88	7 mo.'87	7 mo.'88	7 mo.'87	7 mo.'88	7 mo.'87
	(Million Board Feet)					
TOTAL LUMBER	28,741	-1.0%	28,705	-3.8%	28,276	-6.6%
TOTAL SOFTWOOD	21,648	-4.8%	21,611	-3.9%	21,572	-5.7%
TOTAL HARDWOOD	7,093	12.6%	6,894	-3.6%	6,704	-9.3%
	(Million Board Feet)					
STRUCTURAL PANELS	16,290	0.4%	16,148	0.0%	15,336	-5.8%

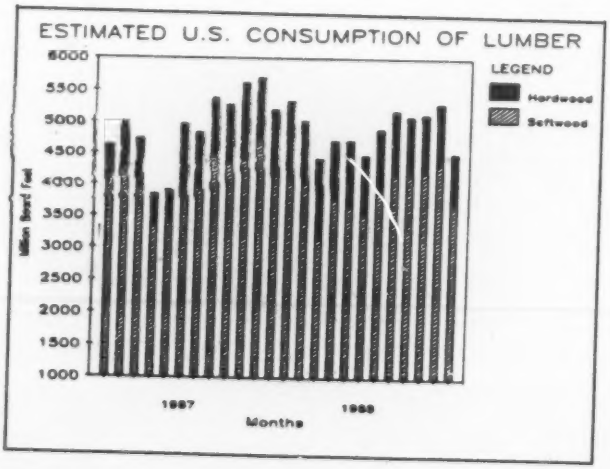
SEASONALLY ADJUSTED ANNUAL RATES

LUMBER REGION	PRODUCTION			SHIPMENTS		
	July '88	---% Change From--- June '88	July '87	July '88	---% Change From-- June '88	July '87
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,624	-11.3%	-10.9%	11,332	-12.4%	-11.8%
West Coast	8,381	-5.6%	-20.2%	8,669	-10.4%	-16.8%
Inland	8,491	-17.0%	-23.9%	9,122	-15.2%	-19.7%
Calif. Redwood	2,080	-7.2%	-14.2%	2,137	4.2%	-3.5%
Other Softwoods	1,520	-11.2%	-17.4%	1,572	-12.8%	-14.8%
TOTAL SOFTWOODS	32,095	-11.2%	-17.6%	32,832	-11.8%	-15.1%
TOTAL HARDWOODS	11,273	-10.9%	-4.2%	11,217	-6.8%	-0.9%
TOTAL LUMBER	43,368	-11.1%	-14.5%	44,049	-10.6%	-11.9%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From---		Latest Period Available	% Change From
	July '88	June '88	July '87	7 mo.'88	7 mo.'87
	(Million Board Feet)				
Total Consumption	4,526	-15.2%	-13.0%	34,805	-5.7%
Softwood Consumption	3,699	-15.6%	-15.3%	28,376	-6.1%
Hardwood Consumption	827	-13.7%	-1.0%	6,429	-3.9%

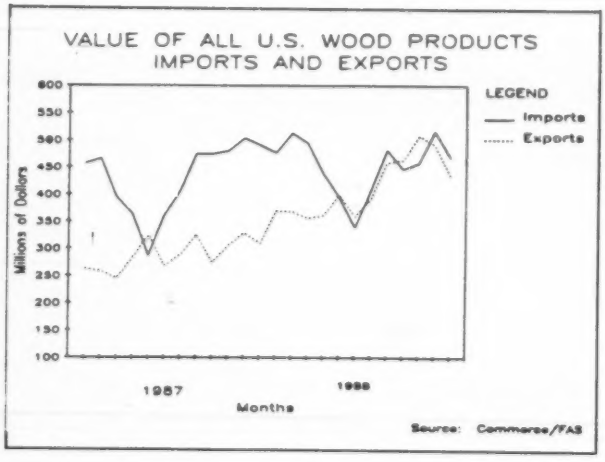


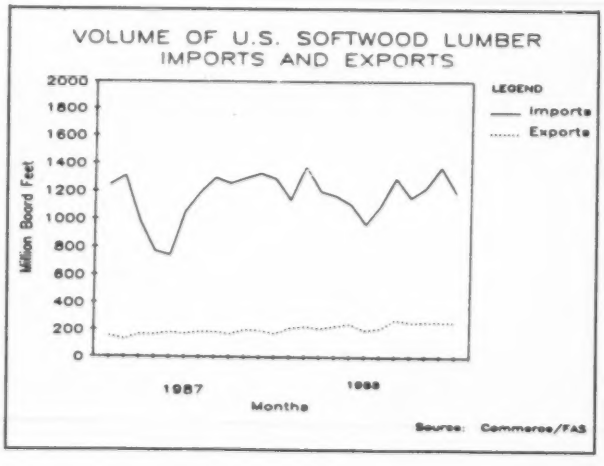


INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		July '88	7 mo. 1988	% Change From June '88	% Change From 7 mo. 1987	July '88	7 mo. 1988	% Change From June '88	% Change From 7 mo. 1987
EXPORTS									
SOFTWOOD LUMBER	MMBF	257.1	1,728.0	-1.8%	34.1%	94,984	616,261	-3.0%	35.2%
To Canada	MMBF	58.9	308.4	43.5%	17.6%	10,267	88,717	-22.6%	38.2%
SOFTWOOD LOGS	MMBF	368.7	2,760.9	-15.6%	24.9%	166,518	1,272,398	-20.8%	65.2%
SOFTWOOD PLYWOOD	MMSF 3/8"	96.6	563.0	94.2%	21.0%	21,756	131,038	52.8%	28.2%
HARDWOOD LUMBER	MMBF	101.7	695.2	-8.4%	83.3%	54,080	372,805	-7.3%	52.9%
HARDWOOD LOGS	MMBF	11.5	124.1	-34.4%	34.2%	9,535	100,746	-27.6%	32.9%
HARDWOOD VENEER	MMSFsurf	101.3	905.1	-26.3%	16.0%	9,037	83,561	-34.3%	33.7%
PARTICLEBOARD	MMSF 3/4"	26.7	191.1	-13.2%	45.4%	6,704	44,396	-10.9%	51.5%
ALL OTHER		NA	NA	NA	NA	69,518	444,948	-3.9%	26.6%
TOTAL U.S. EXPORTS		NA	NA	NA	NA	434,078	3,087,424	-11.6%	46.8%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,189.7	8,293.0	-13.2%	-4.6%	269,461	1,782,168	-9.8%	0.5%
From Canada	MMBF	1,182.2	8,215.8	-13.2%	-4.7%	267,140	1,753,268	-9.2%	-7.6%
SOFTWOOD LOGS	MMBF	3.7	34.2	-20.8%	80.9%	1,287	8,675	-22.1%	60.4%
SOFTWOOD PLYWOOD	MMSF 3/8"	13.2	74.9	17.8%	-2.8%	2,205	25,410	-57.0%	20.8%
HARDWOOD LUMBER	MMBF	31.1	229.8	-4.6%	-8.6%	14,095	112,556	2.6%	18.4%
HARDWOOD LOGS	MMBF	0.7	6.7	25.0%	-26.0%	188	1,897	56.7%	7.3%
HARDWOOD VENEER	MMSFsurf	140.7	1,008.7	5.5%	-0.5%	13,856	96,937	4.3%	20.9%
HARDWOOD PLYWOOD	MMSFsurf	342.3	2,002.6	6.9%	-14.0%	41,012	311,214	-20.3%	-6.7%
HARDBOARD	MMSF 1/8"	80.8	388.2	45.9%	-21.9%	5,933	28,767	38.8%	-22.5%
PARTICLEBOARD	MMSF 3/4"	116.4	1,004.0	-26.9%	32.0%	13,399	92,475	-7.2%	17.2%
ALL OTHER		NA	NA	NA	NA	101,044	641,923	-6.3%	-10.7%
TOTAL U.S. IMPORTS		NA	NA	NA	NA	467,686	3,137,449	-9.4%	-1.7%

Note: Volume total is not possible because the products are in different units of measure.
Note: Particleboard imports include OSB/Waferboard.
Source: U.S. Department of Commerce, FAS.





U.S. TRADE TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		July '88	July '87	YTD '88	% Change From YTD '87	July '88	July '87	YTD '88	% Change From YTD '87
EXPORTS									
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MMBF	37,806	20,146	276,554	53.0	18,284	11,558	133,632	20.2
Softwood Logs	MMBF	137	91	9,601	482.6	60	84	2,931	189.6
Softwood Plywood	MMSF 3/8"	71,373	44,761	429,801	19.5	14,839	8,786	98,405	25.0
Hardwood Lumber	MMBF	27,717	12,051	225,365	114.7	18,330	10,071	146,386	68.5
Hardwood Logs	MMBF	2,912	1,410	41,773	(0.2)	2,999	2,062	44,650	27.3
Hardwood Veneer	MMSFsurf	45,715	42,776	462,522	(2.3)	4,674	4,456	48,288	25.8
Particleboard	MMSF 3/4"	3,884	2,111	20,496	6.0	1,216	715	6,149	(12.7)
Other		NA	NA	NA		5,960	6,441	49,571	-
Subtotal						66,362	44,173	528,012	28.8
PACIFIC RIM									
Softwood Lumber	MMBF	135,782	79,578	849,902	32.4	50,825	28,634	302,533	38.2
Softwood Logs	MMBF	343,933	307,654	2,544,350	30.5	160,891	119,623	1,230,307	70.5
Softwood Plywood	MMSF 3/8"	2,809	774	13,808	81.7	822	237	3,390	71.8
Hardwood Lumber	MMBF	38,661	20,888	208,456	96.0	20,562	16,413	112,592	37.5
Hardwood Logs	MMBF	6,851	3,630	61,497	99.3	5,738	3,297	43,610	46.2
Hardwood Veneer	MMSFsurf	28,875	13,395	239,967	109.6	2,601	1,362	17,459	57.7
Particleboard	MMSF 3/4"	12,580	6,787	95,376	71.0	2,807	1,265	19,832	120.6
Other		NA	NA	NA	NA	39,069	24,357	223,237	-
Subtotal						283,315	195,188	1,952,960	60.9
IMPORTS									
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MMBF	3	2	488	(36.21)	2	1	212	13.4
Softwood Plywood	MMSF 3/8"	477	128	528	(74.7)	85	23	89	(13.9)
Hardwood Lumber	MMBF	206	134	2,406	11.9	92	132	1,161	(28.8)
Hardwood Logs	MMBF	14	73	294	(89.8)	12	114	288	1.4
Hardwood Veneer	MMSFsurf	5,620	14,022	45,512	(37.0)	1,420	2,216	11,089	20.1
Hardwood Plywood	MMSFsurf	562	2,284	12,352	(61.4)	527	692	3,744	5.4
Hardboard	MMSF 1/8"	4,182	3,274	8,305	(29.4)	240	199	488	(48.3)
Particleboard	MLB	2,999	1,288	8,155	36.8	1,754	830	4,718	83.6
Other		NA	NA	NA	NA	9,421	8,372	47,121	-
Subtotal						13,553	12,579	68,910	(1.5)
PACIFIC RIM									
Softwood Lumber	MMBF	45	-	7,182	NC	10	-	1,291	NC
Softwood Plywood	MMSF 3/8"	392	706	3,724	(47.0)	120	147	931	(34.6)
Hardwood Lumber	MMBF	1,461	569	6,958	(21.7)	1,079	820	6,150	(20.7)
Hardwood Logs	MMSFsurf	-	46	23	NC	-	-	6	NC
Hardwood Veneer	MMSFsurf	3,057	872	12,913	(11.7)	525	232	1,585	(16.6)
Hardwood Plywood	MMSF 1/8"	60,722	50,615	313,891	(34.7)	13,484	10,522	71,931	(21.9)
Hardboard	MMSF 3/4"	-	-	66	NC	-	-	6	NC
Particleboard	MLB	428,420	121,041	1,888	430	171	36	792	1,028.0
Other		NA	NA	NA	NA	14,588	18,442	84,759	-
Subtotal						43,530	42,778	236,361	(28.1)

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume total is not possible because products are in different units of measure.
(3) Particleboard imports include OSB/Waferboard.

Source: U.S. Department of Commerce, FAS.

HOUSING STARTS

	Aug. '88	July '88	Aug. '87	8 mo. '88	8 mo. '87
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private & Public	135.0	137.8	143.8	1,013.6	-10.0%
New Private Starts:					
Seas. Adj. Annual Rate	1,436	1,485	1,583	11,793	-11.5%
Northeast	207	261	249	2,029	-10.6%
Midwest	240	290	274	2,154	-15.5%
South	565	563	639	4,497	-10.8%
West	424	371	421	3,065	-11.7%
Single-Family					
Proportion of Total	76.1%			73.6%	
	July '88	June '88	July '87	7 mo. '88	7 mo. '87
Shipment of Mobile Homes	16,700	16,700	21,000	124,200	-8.5%

INDUSTRY EMPLOYMENT

	Aug '88	----% Change From--- July '88	Aug. '87
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	106,287	0.2%	3.9%
All Manufacturing Industries	19,668	0.9%	2.8%
Lumber and Wood Products	780	0.5%	6.0%
Furniture and Fixtures	535	1.7%	3.3%